#### **N-WEST:**

The National Wireless Electronic Systems Testbed

MTT-S Standards Coordinating Committee
AdCom Report
September 12, 1998

Roger Marks
Chair, Standards Coordinating Committee
IEEE Microwave Theory and Techniques Society





## **N-WEST Philosophy**

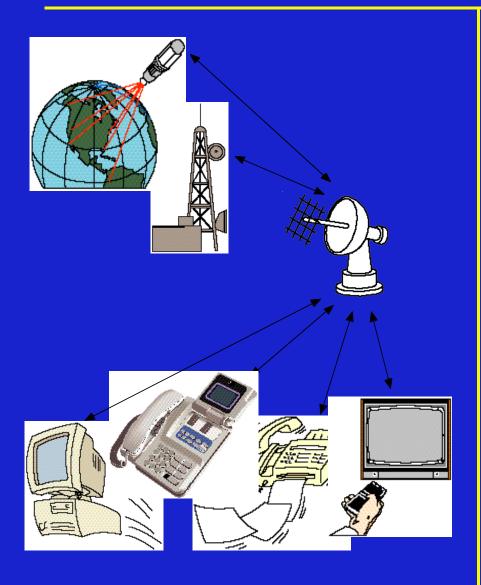
#### Goal:

## Accelerated Commercialization of Broadband Wireless Access Systems

#### **Mechanism:**

- equipment cost reduction (esp. at customer end)
  - **→** mass production
    - **⇒** standardization
      - → voluntary industry standards bodies (IEEE)
        - □ unbiased measurement support
           (U.S. Dept. of Commerce: NIST and NTIA)

## **Broadband Wireless Access**



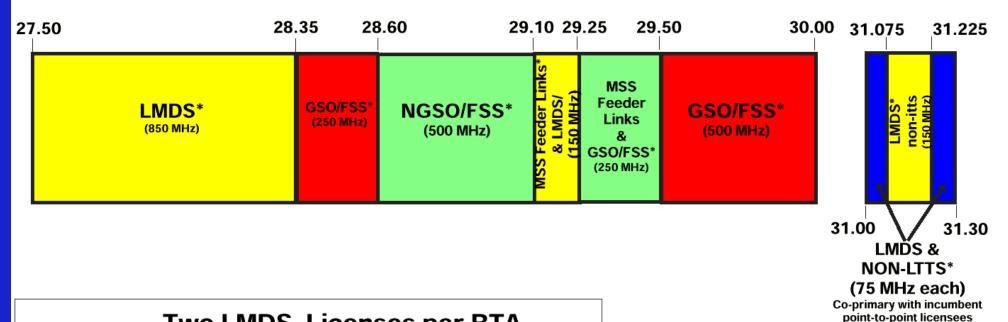
-fixed (non-mobile) customer premises units

- -base stations either:
  - fixed terrestrial
  - in orbit (LEO or GEO satellites)
  - in stratosphere (airplanes or blimps)
- -broadband data into businesses, homes, etc.
  - ATM, TCP/IP, digital video, telephony
- -potentially inexpensive and economically competitive with wired broadband
- -The time is right for action:
  - no standards
  - US spectrum auctions in 1998 and 1999

### **LMDS Band Allocation**

(Local Multipoint Distribution Service)

28 & 31 GHz Band Plan



#### Two LMDS Licenses per BTA

Block A - 1150 MHz:

27,500-28,350 MHz

29,100-29,250 MHz

31,075-31,225 MHz

Block B - 150 MHz:

IVIFIZ:

31,000-31,075 MHz

31,225-31,300 MHz

#### Legend

"\*" - Primary Service

**FSS - Fixed Satellite Service** 

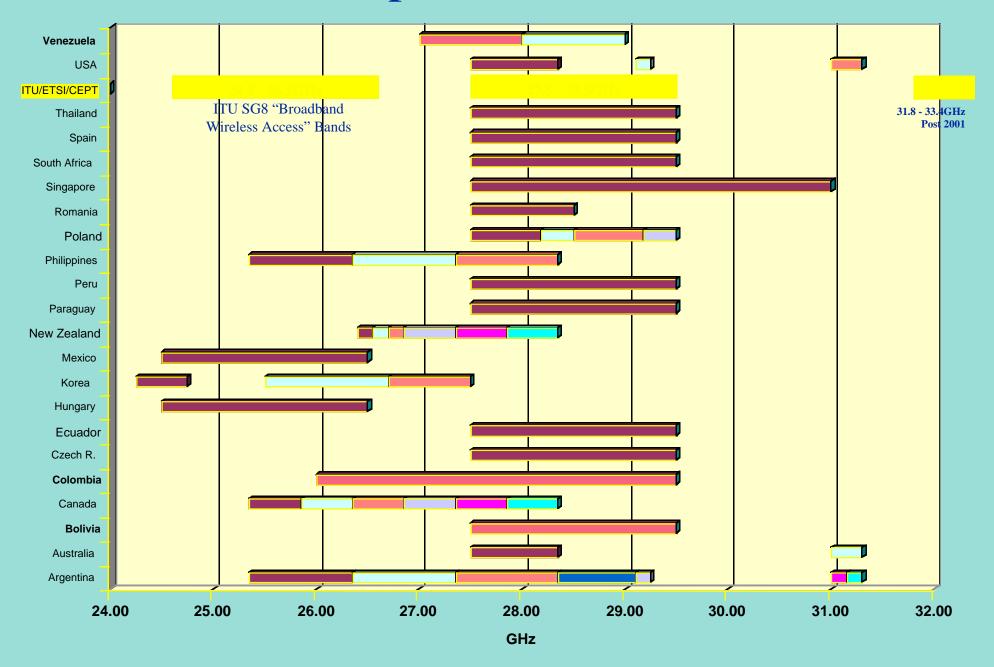
**GSO - Geostationary Orbit** 

**NON-LTTS - Non-Local Television Transmission** 

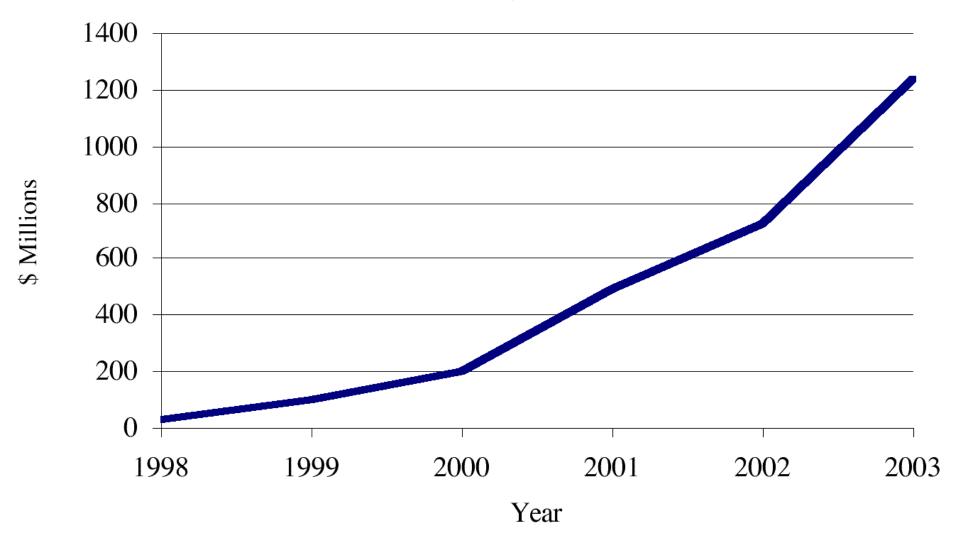
Service

MSS - Mobile Satellite Service NGSO - Non-Geostationary Orbit

## LMDS Spectrum Worldwide



#### Shipments of Millimeter Wave Systems\*, World Market, 1998 Auto Collision, LMDS, Satellite



Source: Allied Business Intelligence, Inc.

<sup>\*</sup>Point-to-Point Microwave not included

## Wireless Standards in the United States

- FCC no longer regulates standards for wireless communications (spectrum auctions since 1994)
- no coordinated U.S. approach to wireless standardization
- standardization in newly-auctioned spectrum is slow
- multiple standards continue indefinitely
- equipment costs remain high
- U.S. equipment manufacturers handicapped internationally
- for new services, licensees and vendors may hesitate

## Business Case for Broadband Wireless Standards

- "Subassembly and chip manufacturers simply cannot supply the performance that millimeter wave system manufacturers desire at a price which is feasible for significant penetration into the consumer market today."
- "LMDS may be closest to achieving this goal, but its lack of a unified standard and lack of commitment to significant volumes will inhibit further price declines."
- "Millimeter Wave 1998: Broadband Wireless and Automotive Radar Markets, Opportunities & Forecasts," Allied Business Intelligence (quotes from August 11, 1998 press release)

## **N-WEST History in Brief**

- January 22, 1998
  - -Roger Marks proposed N-WEST to NIST management
- April 3, 1998
  - N-WEST Web Site went on-line (http://nwest.nist.gov)
- April 9, 1998
  - N-WEST News #1 distributed by e-mail
- April 23, 1998
  - N-WEST "Supporting Company" defined
- July 24, 1998
  - -Strategy Session attended by 10 people in Boulder
- August 9-10, 1998
  - -Kickoff Meeting attended by 45 people
- August 9-12, 1998
  - -1998 IEEE Radio and Wireless Conference (RAWCON'98) attended by 300 people

## 38 N-WEST Supporting Companies

- Industry Associations
  - Wireless Communications Assn.
  - Cellular Telephone Industry Assn.
- License Holders
  - WNP Communications, Inc.
  - US WEST Adv. Technologies
  - Formus Communications, Inc.
  - Antilles Wireless Cable TV Co.
- Systems Equipment Providers
  - Lucent Technologies
  - Nortel
  - Ericsson Inc.
  - Alcatel Network Systems
  - NEC America, Inc.
  - ADC Telecommunications
  - 3Com Corporation
  - P-COM
  - WaveSpan Corporation
  - Netro Corpopration
  - **Ensemble Communications**
  - Belstar Systems Corp.
  - Intraplex

- <u>Subsystems</u> (radios, modems, ...)
  - Hewlett-Packard Co.
  - AMP M/A-COM
  - Raytheon Systems Company
  - Stanford Wireless Broadband Inc.
  - Integrity Communications
  - BroadBand Wireless
  - Raychem Corp.
  - ETM Electromatic
- RF Semiconductors
  - Harris Semiconductor
  - Fujitsu Compound Semiconductor
  - Sanders, A Lockheed Martin Co.
- Test and Measurement
  - Anritsu Company
- Consultants/R&D/Misc.
  - Belicore
  - C&W Systems, Ltd.
  - Hardin & Associates, Inc.
  - LCC International Inc.
  - EDX Engineering, Inc.
  - E B Systems Limited
  - Illinois Institute of Technology

## N-WEST Kickoff Meeting: 45 People

- Sanjay Moghe, Director, Hardware Engineering, Broadband Wireless Access, ADC Telecommunications
- Phil Salas, Senior Director-Radio Technology, Alcatel Network Systems
- Allyson Sharp, Director of Wireless Marketing and Business Development, Alcatel Network Systems
- Roy Hebert, Director, Business Development, AMP M/A-COM, Inc.
- Zev Bogan, Senior Principal Engineer, mm Wave Products, AMP M/A-COM, Inc.
- Hady Salloum, Director, Broadband Access, Bellcore
- Jack Van der Star, Chief Technical Officer, Belstar Systems Corp.
- Graham Schnare, Director, BELSTAR Systems Corporation
- Narisa Chu, President, C&W Systems, Ltd.
- Carlton O'Neal, Vice President, Marketing and Sales, Ensemble Communications
- Rami Hadar, Chief Executive Officer, Ensemble Communications
- Jay Klein, Chief Technical Officer, Ensemble Communications
- Asif Rahman, Product Manager, Ericsson Inc., Wireless Broadband Access Group,
- Peter Nohren, Director, Wireless Broadband Access, Ericsson Inc.,
- David Jones, Vice President-Technology, Formus Communications, Inc.
- Edmar Camargo, Manager-Microwave Design, Fujitsu Compound Semiconductor, Inc.
- T. Lauriston Hardin, Chairman & CEO, Hardin & Associates, Inc.
- Amarpal Khanna, Manager, Advanced Development, Hewlett-Packard Company, Wireless Infrastructure Division
- Thomas Wong, Director of Microwave Laboratory, Illinois Institute of Technology, Department of ECE
- Peter Papazian, Radio Research and Systems Applications, Institute for Telecommunication Sciences
- Kenneth Allen, Chief, Spectrum Division, Institute For Telecommunications Sciences
- Erol Yurtkuran, Senior RF Engineer, Integrity Communications

## N-WEST Kickoff Meeting: (ctd.)

- Douglas Greenwood, Director of Sales and Marketing, Integrity Communications, Inc.
- Zulfikar Ali, Product Marketing Manager, Integrity Communications, Inc.
- Douglas Gray, Director, Wireless Broadband Networks Division, Lucent Technologies
- Mohammad Shakouri, Director of Engineering, Lucent Technologies, Inc., Wireless Broadband Network Division
- Michael Heutmaker, Lucent Technologies, Engineering Research Center
- Robert Pham, Senior Systems Engineer, NEC America, Inc., Radio Communications Systems
  Division/Public Networks Group
- Elissa Sobolewski, Program Manager, NIST, Advanced Technology Program
- Roger Marks, Director, National Wireless Electronic Systems Testbed
- Dennis Friday, Chief, Radio Frequency Technology Division, NIST
- Jan Hakegard, Guest Researcher, NIST
- Jag Sharma, Director of Product Marketing, Nortel Broadband Wireless Access
- Ignatius Lam, Senior Manager, Product Marketing, Nortel Broadband Wireless Access
- Imtiaz Bahadur, Product Manager, P-COM
- Mark Golden, Senior Vice President, Industry Affairs, Personal Communications Industry Asociation
- Sanjay Kasturia, Director, Advanced Technology, Raychem Corp.
- J. Leland Langston, Distinguished Member of Technical Staff, Raytheon Systems Company
- Mark Peterson, Manager, Business Development, Raytheon TI Systems
- Dana Wheeler, Business Development Manager, Sanders, A Lockheed Martin Co.
- George Hendry, President, Stanford Wireless Broadband Inc.
- Vladan Jevremovic, Member of Technical Staff, U S WEST Advanced Technologies
- Terry Smith, Chairman and CTO, WaveSpan Corporation
- Andrew Kreig, President, Wireless Communications Association International
- Charles Bostian, Director, Center for Wireless Telecommunications, Virginia Tech



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The industry newspaper for engineers and technical management

Monday August 17, 1998

Wireless camps' goal: affordable systems

# Open-systems push sweeps broadband

By Loring Wirbel

COLORADO SPRINGS, COLO. – Hustling to infuse life into a market perceived as pricey and arcane, proponents of broadband wireless services came to

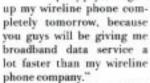
the IEEE Radio & Wireless Conference (Rawcon) last week with strategies for pushing standardization and, by extension, lower-cost, moreaccessible systems.

Proponents of millimeter-wave broadband systems

are still smarting from the lukewarm response to the FCC's 28-GHz auctions, which raised a less-than-stellar \$570 million from a smaller-than-expected pool of carriers. In a lunch address at Rawcon, National Telecommunication & Information Administration head Larry Irving told local multipoint distribution service (LMDS) developers that they are perhaps the last great hope for "last-mile" broadband services. But much is riding on

> their ability to get the cost out of their systems.

"I have seven separate wireless systems in my household, but I'm still stuck with 56k in my wireline service," Irving said. "If we had 'calling party pays,' I'd give



A new report from Allied Business Intelligence (Oyster Bay, N.Y.) states that the mul-

► CONTINUED ON PAGE 126



N-West's Marks: Nod for NIST as 'facilitator.'

## **EE Times** Report on N-WEST

"Proponents of broadband wireless services came to RAWCON'98 last week with strategies for pushing standardization and, by extention, lower-cost, more accessible systems."

"While there are some squabbles within N-WEST about how generic an RF-to-baseband interface should be, members are universally praising NIST officials for pushing standards efforts through the testbed."

 "Open-Systems Push Sweeps Broadband,"
 Electronic Engineering Times, August 17, 1998,
 Page 1

#### License Holder's View

[In his RAWCON'98 Keynote Address, Barclay Jones, Chief Technical Consultant of WNP Communications, the dominant LMDS auction winner]

"cited the work of the recently formed National Wireless Electronic Systems Testbed and said that far more standards to drive interoperability need to be developed in LMDS services."

- EE Times Online, August 13, 1998

## **Industry Association View**

"[N-WEST] is an important new measurements and standards public/private partnership to promote the development of fixed wireless broadband by tests and measurements at the system and component level... We congratulated Secretary of Commerce William Daley in person on this initiative, and strongly encouraged members to join."

Andrew Kreig, Wireless Communications
 Association (over 250 member companies in fixed wireless), LMDS Update, August 16, 1998,
 Page 1

#### **Federal Government View**

"...the work of N-WEST is so important...

Collaboration within the industry could help lower the cost of user terminals and, I hope, make broadband wireless an accessible alternative for more Americans."

 Larry Irving, Assistant Secretary for Communications and Information, U.S. Department of Commerce, August 10, 1998 (RAWCON'98 Banquet Address: "The Next Waves In Wireless Technologies")

#### **Standardization Process**

#### IEEE

- prestigious transnational technical organization
- industry-weighted
- two-pronged approach within IEEE
- (a) IEEE 802: LAN/MAN Standards Committee
  - prestigious and influential
  - part of IEEE Computer Society
  - attended Plenary Meeting on July 6-7
  - co-located meeting on November 9-10, 1998
- (b) Industry Standards and Technology Council

#### **Find out More About N-WEST**

## http://nwest.nist.gov

I encourage your ideas and suggestions!